



ABN 12 124 960 523

ASX and Media Release: 16 October 2024
ASX: RXM | OTCQB: RXRLF

T 1300 822 161 (Australia)
T +61 3 9068 3077 (International)
P PO Box 3435 Rundle Mall
South Australia 5000
E rex@rexminerals.com.au
W www.rexminerals.com.au

Scheme Legally Effective

Further to the announcement made yesterday, Rex Minerals Limited (Rex or the Company) advises that it has lodged a copy of the orders made by the Federal Court of Australia (**Court**) at the Second Court Hearing approving the proposed acquisition by MACH Metals Australia Pty Ltd (**MACH Metals**) of all of the shares in Rex which it does not already own (**Scheme**), with ASIC pursuant to section 411(10) of the *Corporations Act 2001* (Cth).

A copy of the Court orders lodged with ASIC is **attached** to this announcement.

The Scheme is now legally effective, and it is expected that quotation of Rex shares on the ASX will be suspended from the close of trading today on Wednesday, 16 October 2024).

Rex shareholders will be provided the Scheme consideration on implementation of the Scheme (which is expected to take place on 30 October 2024) in respect of Rex shares held at 7:00pm (Melbourne time) on 23 October 2024.

Any changes to the above timing will be announced by Rex on the ASX.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

Further information

For more information about the Company and its projects, please visit our website <https://www.rexminerals.com.au/> or contact:

Kay Donehue

Company Secretary

T +1300 822 161 or +61 3 9068 3077

E 'rex@rexminerals.com.au'



Federal Court of Australia

District Registry: Victoria Registry

Division: General

No: VID764/2024

IN THE MATTER OF REX MINERALS LIMITED (ACN 124 960 523)

REX MINERALS LIMITED (ACN 124 960 523) and another named in the schedule
Plaintiff

ORDER

JUDGE: Justice O'Bryan

DATE OF ORDER: 15 October 2024

WHERE MADE: Melbourne

THE COURT NOTES THAT:

- A. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with s 411(17)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that ASIC has no objection to the scheme of arrangement between the plaintiff (**Rex**) and its members which was agreed to by the members at a meeting held on 10 October 2024, the terms of which were set out in Annexure A to the orders of the Court made on 4 September 2024 (**Scheme**).

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act*, the Scheme be and is hereby approved.
2. Pursuant to s 411(12) of the *Corporations Act*, Rex be exempted from compliance with s 411(11) of the *Corporations Act* in respect of the Scheme.

Date orders authenticated: 15 October 2024


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.



Schedule

No: VID764/2024

Federal Court of Australia

District Registry: Victoria Registry

Division: General

Interested Person

MACH METALS AUSTRALIA PTY LTD ACN 670 989 269