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Court approves Scheme

Rex Minerals Limited (Rex or the Company) advises that the Federal Court of Australia (**Court**) at the Second Court Hearing has today made orders approving the scheme for the proposed acquisition by MACH Metals Australia Pty Ltd of all of the shares in Rex which it does not already own (**Scheme**).

It is expected that a copy of the Court orders will be lodged with ASIC tomorrow (Wednesday, 16 October 2024), at which time the Scheme will become legally effective. At the same time, Rex will also request that quotation of Rex shares on the ASX be suspended from close of trading tomorrow (4:00pm (Melbourne time) on Wednesday, 16 October 2024).

Subject to lodgement of the Court orders with ASIC and the Scheme becoming effective, Rex shareholders will be provided the Scheme consideration payable on implementation of the Scheme (which is expected to take place on 30 October 2024) in respect of Rex shares held at 7:00pm (Melbourne time) on 23 October 2024.

Any changes to the above timing will be announced by Rex on the ASX.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

Further information

For more information about the Company and its projects, please visit our website <https://www.rexminerals.com.au/> or contact:

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